

CASIO COMPUTER CO., LTD.

Consolidated Financial Results for the Fiscal Year Ended Mar.31, 2015

1. Operating Results

(millions of yen)	1Q	2Q	13/9	3Q	4Q	14/3	1Q	2Q	14/9	3Q	4Q	15/3	16/3Est.
Net Sales	69,127	82,552	151,679	80,406	89,676	321,761	72,211	87,784	159,995	85,057	93,337	338,389	370,000
Change (%)	-0.0	+9.5	+5.0	+13.5	+8.8	+8.1	+4.5	+6.3	+5.5	+5.8	+4.1	+5.2	+9.3
Domestic Sales	24,337	28,679	53,016	26,102	38,788	117,906	21,968	26,744	48,712	23,819	33,660	106,191	
Change (%)	-23.8	-11.9	-17.8	-9.2	-1.0	-10.9	-9.7	-6.7	-8.1	-8.7	-13.2	-9.9	
Overseas Sales	44,790	53,873	98,663	54,304	50,888	203,855	50,243	61,040	111,283	61,238	59,677	232,198	
Change (%)	+20.3	+25.8	+23.2	+29.1	+17.7	+23.3	+12.2	+13.3	+12.8	+12.8	+17.3	+13.9	
Cost of Sales	40,658	48,129	88,787	47,551	53,020	189,358	39,699	49,411	89,110	47,072	54,524	190,706	
Change (%)	-5.8	+3.8	-0.8	+12.5	+6.7	+4.3	-2.4	+2.7	+0.4	-1.0	+2.8	+0.7	
% of Net Sales	58.8	58.3	58.5	59.1	59.1	58.9	55.0	56.3	55.7	55.3	58.4	56.4	
SG&A Expenses	24,452	27,856	52,308	26,096	27,423	105,827	25,491	29,579	55,070	27,771	28,079	110,920	
Change (%)	+9.5	+13.3	+11.5	+8.6	+8.5	+10.0	+4.2	+6.2	+5.3	+6.4	+2.4	+4.8	
% of Net Sales	35.4	33.7	34.5	32.5	30.6	32.9	35.3	33.7	34.4	32.6	30.1	32.8	
Operating Income	4,017	6,567	10,584	6,759	9,233	26,576	7,021	8,794	15,815	10,214	10,734	36,763	50,000
Change (%)	+9.8	+49.0	+31.2	+49.3	+23.8	+32.5	+74.8	+33.9	+49.4	+51.1	+16.3	+38.3	+36.0
% of Net Sales	5.8	8.0	7.0	8.4	10.3	8.3	9.7	10.0	9.9	12.0	11.5	10.9	13.5
Interest & Dividends Income			511			1,030			504			1,101	
Change (%)			+6.7			+5.6			-1.4			+6.9	
Interest Expense			605			1,208			457			888	
Change (%)			+4.5			-0.2			-24.5			-26.5	
Net Interest Income			-94			-178			47			213	
Ordinary Income	3,735	6,087	9,822	7,114	8,807	25,743	6,621	9,770	16,391	10,907	10,559	37,857	48,000
Change (%)	+33.1	+34.9	+34.2	+42.1	+19.4	+30.7	+77.3	+60.5	+66.9	+53.3	+19.9	+47.1	+26.8
% of Net Sales	5.4	7.4	6.5	8.8	9.8	8.0	9.2	11.1	10.2	12.8	11.3	11.2	13.0
Net Income	2,137	3,531	5,668	4,714	5,607	15,989	4,601	5,770	10,371	7,283	8,746	26,400	33,000
Change (%)	+30.8	+29.7	+30.1	+39.0	+35.8	+34.6	+115.3	+63.4	+83.0	+54.5	+56.0	+65.1	+25.0
% of Net Sales	3.1	4.3	3.7	5.9	6.3	5.0	6.4	6.6	6.5	8.6	9.4	7.8	8.9

(Note) Earnings estimates and expectations that are not historical fact included in this report are forward-looking statements. Although such forward-looking statements

reflect the judgement of management based on information currently available to it, various factors could cause actual results to differ materially.

2. Segment Information

Sales and Operating Income by Business Segments

(millions of yen)	1Q	2Q	14/9	3Q	4Q	15/3	16/3Est.
Consumer							
Sales	61,394	73,471	134,865	74,208	78,040	287,113	310,500
% of Net Sales	85.0	83.7	84.3	87.2	83.6	84.8	83.9
Operating Income	9,798	12,851	22,649	12,687	11,794	47,130	53,500
System Equipment							
Sales	8,144	11,720	19,864	8,485	12,499	40,848	49,000
% of Net Sales	11.3	13.3	12.4	10.0	13.4	12.1	13.3
Operating Income	-1,835	-2,976	-4,811	-1,414	533	-5,692	1,000
Others							
Sales	2,673	2,593	5,266	2,364	2,798	10,428	10,500
% of Net Sales	3.7	3.0	3.3	2.8	3.0	3.1	2.8
Operating Income	-73	-76	-149	-56	-14	-219	0
Adjustment	-869	-1,005	-1,874	-1,003	-1,579	-4,456	-4,500
Net Sales	72,211	87,784	159,995	85,057	93,337	338,389	370,000
Operating Income	7,021	8,794	15,815	10,214	10,734	36,763	50,000

Sales by Region

(millions of yen)		13/9	14/3	14/9	15/3
Domestic	Sales	53,016	117,906	48,712	106,191
	Change (%)	-17.8	-10.9	-8.1	-9.9
	% of Net Sales	35.0	36.6	30.4	31.4
North America	Sales	19,505	38,110	21,261	43,584
	Change (%)	+20.5	+15.8	+9.0	+14.4
	% of Net Sales	12.8	11.9	13.3	12.9
Europe	Sales	26,076	50,191	26,826	51,443
	Change (%)	+18.7	+14.8	+2.9	+2.5
	% of Net Sales	17.2	15.6	16.8	15.2
Asia & Others	Sales	53,082	115,554	63,196	137,171
	Change (%)	+26.7	+30.2	+19.1	+18.7
	% of Net Sales	35.0	35.9	39.5	40.5

3. Capital Investment and Depreciation

(millions of yen)	13/9	14/3	14/9	15/3	16/3Est.
Capital Investment	2,490	5,574	2,455	5,926	7,500
Depreciation *	2,511	5,717	2,626	5,794	6,000

* Depreciation on tangible fixed assets

4. Interest-Bearing Debt

(millions of yen)	13/9	14/3	14/9	15/3
Short-term loans payable	4,536	4,768	5,130	250
Current portion of long-term loans payable	20,000	28,749	28,637	-
Current portion of bonds	10,000	7,366	22,221	-
Current portion of bonds with subscription rights to shares	-	250	250	-
Bonds payable	21,857	15,000	-	-
Bonds with subscription rights to shares	250	-	10,048	10,043
Long-term loans payable	58,352	30,000	30,000	67,000
Total	114,995	86,133	96,286	77,293
D/E Ratio (Times) *1	0.68	0.47	0.53	0.38
Interest on Interest-Bearing Debt (%) *2	1.1	1.2	1.0	1.1

*1 D/E Ratio = Interest-Bearing Debt / Shareholders' Equity

*2 Interest on Interest-Bearing Debt = Interest Expense / Average Interest-Bearing Debt

5. Number of Employees

	13/9	14/3	14/9	15/3
Number of Employees at the End of Fiscal Year *	10,842	10,992	11,433	11,592
Change (%)	-14.4	-2.5	+5.5	+5.5
Net Sales per Employee (millions of yen)	14	29	14	30

* Based on the fiscal year-end figures for all companies regardless of settlement period.

6. Principal Products

Business Segments	Principal Products
Consumer	Watches Clocks Electronic Dictionaries Electronic Calculators Label Printers Electronic Musical Instruments Digital Cameras etc.
System Equipment	Handheld Terminals Electronic Cash Registers Office Computers Page Printers Data Projectors etc.
Others	Molds etc.